

CONSOLIDATED FINANCIAL STATEMENTS

for the year ended 31 December 2012

> STATEMENT OF CHANGES IN EQUITY

In thousands of euros	Capital	Share premiums	Consolidated reserves**	Profit for the period	Treasury shares	Translation differences	Actuarial gains and losses on employee benefits	Group share	Minority Interests	Total
Balance at 1 January 2011	4 058	92 042	204 195	(41 928)	(55 655)	(17 066)	-	185 650	75	185 725
Change in capital of the parent company										
Appropriation of 2010 net income			(41 928)	41 928						
Dividends paid by the parent company										
<i>Net income for the period</i>				(8 713)				(8 713)	(256)	(8 969)
<i>Net income / (expense) recognised directly in equity</i>						4 787	(12)	4 775	(3)	4 772
Total consolidated comprehensive income				(8 713)		4 787	(12)	(3 938)	(259)	(4 197)
Other changes			(806)					(806)	1	(805)
Balance at 31 December 2011*	4 058	92 042	161 465	(8 713)	(55 655)	(12 279)	(12)	180 906	(183)	180 723
Change in capital of the parent company										
Appropriation of 2011 net income			(8 713)	8 713						
Dividends paid by the parent company										
<i>Net income for the period</i>				(7 169)				(7 169)	(295)	(7 464)
<i>Net income / (expense) recognised directly in equity</i>						6	(443)	(437)	(7)	(444)
Total consolidated comprehensive income				(7 169)		6	(443)	(7 606)	(302)	(7 908)
Other changes			22					22	64	86
Balance at 31 December 2012	4 058	92 042	152 774	(7 169)	(55 655)	(12 273)	(455)	173 322	(421)	172 901

* Because the Group opted for anticipated application on the revised IAS 19 standard as at 1 January 2012, the financial statements for the 2011 fiscal year were restated in accordance with the new rules for comparison purposes.

** Consolidated reserves primarily consist of retained earnings.

Notes 1 to 49 constitute an integral part of these consolidated financial statements.

